

Imarex ASA**Notice of Extraordinary General Meeting**

Notice is hereby given that an Extraordinary General Meeting of Imarex ASA will be held at the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway on Friday 20 February 2009 at 13:00 CET for the following purposes:

1. Opening of the meeting and registration of shareholders attending
2. Approval of the notice and the agenda
3. Election of chairman of the meeting and at least one person to co-sign the minutes
4. Election of a new member of the Board of Directors

Shareholders listed in the Norwegian Central Securities Depository (Verdipapirsentralen) are entitled to be present and vote at the General Meeting. Such shareholders are requested to give notification of their attendance as soon as possible and at the latest on Thursday 19 February 2009 to Imarex ASA, Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway, facsimile +47 22 31 41 40, telephone +47 23 89 42 00.

Any shareholder may appoint a proxy with written authority to attend the meeting and to vote on his or her behalf.

Oslo, 2 February 2009

The Board of Directors



Imarex ASA

Recommendation to the Extraordinary General Meeting

20 February 2009

Election of a new member of the Board of Directors

Dr. James E. Newsome has informed Imarex ASA of his intention to resign from its Board of Directors.

The Nomination Committee recommends Mr. Neal B. Brady as a new member of the Board of Directors.

Neal B. Brady is Managing Director for Business Development of CME's parent company, CME Group Inc.. Imarex ASA's largest shareholder CMEG NYMEX Holdings Inc. is owned by CME Group.

Neal B. Brady was appointed Managing Director, Business Development of CME Group Inc. in August 2007. He is responsible for the global growth of CME Group's business through strategic partnerships, investments, acquisitions and new business ventures. In this capacity, Mr. Brady oversees new business development involving third-parties in over-the-counter (OTC) initiatives across interest rates, foreign exchange, equities, commodities, energies and metals.

Mr. Brady's prior role, since January 2006, was as Director, Products & Services Technology, in which he was responsible for CME's market data business, Globex Account Management and technology planning and execution.

Before joining CME in 2004, Mr. Brady served as Chief Executive Officer of Liquidity Direct Technology, a trading software company he founded in 2000 and which CME acquired in January 2004. He formerly served as head of the business strategy team for the CBOT – Eurex global electronic trading alliance (a/c/e). Previously, he was Senior Director, Marketing and Product Development for CME and an investment officer at the International Finance Corporation (IFC) – World Bank's Telecommunications Division.

He earned a bachelor's degree cum laude in government from Harvard University, an MBA degree from Columbia Business School and Master's in International Affairs (MIA) from Columbia University's School of International and Public Affairs.

Oslo, 2 February 2009

The Nomination Committee

Wilhelm L. Holst
Chairman

Ottar Ertzeid

Mette K. Johnsen

Name of shareholder: _____

Oslo, 2 February 2009

Attendance Form / Power of Attorney

An Extraordinary General Meeting of Imarex ASA will be held on Friday 20 February 2009 at 13:00 p.m. in the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway. To register your attendance or grant a proxy, please check one of the boxes below, fill in the name of your proxy if applicable, sign and return this form within Thursday 19 February 2009. With regard to rights of attendance and voting we refer you to The Norwegian Public Limited Companies Act, in particular Chapter 5.

The undersigned owns _____ shares in Imarex ASA, each representing one vote. Imarex ASA has issued 15 089 866 shares.

- The undersigned will attend Imarex ASA's General Meeting on Friday 20 February 2009 and vote for my/our shares.
- The undersigned hereby appoints the Chairman of the General Meeting as my/our proxy with the authority to attend and vote at Imarex ASA's General Meeting on Friday 20 February 2009 for my/our shares.
- The undersigned hereby appoints _____ as my/our proxy with the authority to attend and vote at Imarex ASA's General Meeting on Friday 20 February 2009 for my/our shares.

Yours Sincerely,
Imarex ASA

The Board of Directors

Dated _____ 2009

For and on behalf of

Name of shareholder: _____

Signature: _____