

Imarex ASA**Notice of Extraordinary General Meeting**

Notice is hereby given that an Extraordinary General Meeting of Imarex ASA will be held at the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway on Friday 16 October at 13:00 CET for the following purposes:

1. Opening of the meeting and registration of shareholders attending
2. Approval of the notice and the agenda
3. Election of chairman of the meeting and at least one person to co-sign the minutes
4. Election of a new member of the Board of Directors

Shareholders listed in the Norwegian Central Securities Depository (Verdipapirsentralen) are entitled to be present and vote at the General Meeting. Such shareholders are requested to give notification of their attendance as soon as possible and at the latest on Thursday 15 September 2009 to Imarex ASA, Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway, facsimile +47 22 31 41 40, telephone +47 23 89 42 00.

Any shareholder may appoint a proxy with written authority to attend the meeting and to vote on his or her behalf.

It will not be possible to cast votes electronically or to vote before the General Meeting. A shareholder may request to have an item decided by the General Meeting. Such shareholder must notify the Board of Directors in writing as soon as possible. A shareholder may further request that the Board of Directors or the Chief Executive Officer in the General Meeting provide information regarding the election of the new member of the Board of Directors.

This notice, along with the Nomination Committee's recommendation and the proxy, is available at www.imarex.com under "investor relations".

Oslo, 21 September 2009

The Board of Directors



Imarex ASA

Recommendation to the Extraordinary General Meeting

15 September 2009

Election of a new member of the Board of Directors

Neal B. Brady has informed Imarex ASA of his intention to resign from its Board of Directors.

The Nomination Committee recommends Mr. David Shuler as a new member of the Board of Directors replacing Neal B. Brady.

David Shuler was appointed Managing Director, Alliance and Venture Management of CME Group Inc. in July 2009. He is responsible for directing CME Group's investments in new businesses and strategic partnerships, including joint alliances and other growth initiatives.

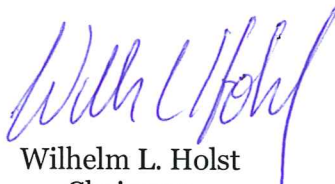
Before joining CME Group, Mr. Shuler served as Senior Vice President, Exchange Solutions for NYSE Technologies, where he headed NYSE Euronext's exchange technology business. He also served as Senior Vice President and Chief of Staff for NYSE during the company's transition to a public company, as well as for NYSE Euronext.

Mr. Shuler previously held leadership roles at Goldman Sachs & Co. in New York and Japan, and he spent over a decade as a diplomat in the U.S. State Department.

He received a bachelor's degree in government from Dartmouth College.

Oslo, 15 September 2009

The Nomination Committee


Wilhelm L. Holst
Chairman


Ottar Ertzeid


Mette K. Johnsen

Name of shareholder: _____

Oslo, 21 September 2009

Attendance Form / Power of Attorney

An Extraordinary General Meeting of Imarex ASA will be held on Friday 16 October 2009 at 13:00 CET in the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway. To register your attendance or grant a proxy, please check one of the boxes below, fill in the name of your proxy if applicable, sign and return this form as soon as possible and no later than Thursday 15 October 2009. With regard to rights of attendance and voting we refer you to The Norwegian Public Limited Companies Act, in particular Chapter 5.

The undersigned owns _____ shares in Imarex ASA, each representing one vote. Imarex ASA has issued 15 089 866 shares, each representing one vote.

The undersigned will attend Imarex ASA's General Meeting on Friday 16 October 2009 and vote for my/our shares.

The undersigned hereby appoints the Chairman of the General Meeting as my/our proxy with the authority to attend and vote at Imarex ASA's General Meeting on Friday 16 October 2009 for my/our shares.

The undersigned hereby appoints _____ as my/our proxy with the authority to attend and vote at Imarex ASA's General Meeting on Friday 16 October 2009 for my/our shares.

Yours Sincerely,
Imarex ASA

The Board of Directors

Dated _____ 2009

For and on behalf of

Name of shareholder: _____

Signature: _____