



## IMAREX NOS ASA

### Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of IMAREX NOS ASA will be held at the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway on Thursday 20 September 2007 at 13:30 hours for the following purposes:

- 1 Opening of the meeting and registration of shareholders attending**
- 2 Approval of the notice and the agenda**
- 3 Election of chairman of the meeting and at least one person to co-sign the minutes**
- 4 Change of name from IMAREX NOS ASA to IMAREX ASA**

\* \* \* \* \*

Shareholders listed in the Norwegian Central Securities Depository (*Verdipapirsentralen*) are entitled to be present and vote at the Annual General Meeting. Such shareholders are requested to give notification of their attendance as soon as possible and at the latest on Tuesday 18 September 2007 to IMAREX NOS ASA, Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway, facsimile +47 23 89 42 21, telephone +47 23 89 42 00.

Any shareholder may appoint a proxy with written authority to attend the meeting and to vote on his or her behalf.

Oslo, 30 August 2007

The Board of Directors