



International Maritime Exchange ASA
Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of International Maritime Exchange ASA will be held at the company's offices in Hieronymus Heyerdahls gate 1, 0160 Oslo, Norway on Friday 9 December 2005 at 12:30 hours for the following purposes:

- 1 Opening of the meeting and registration of shareholders attending**
- 2 Approval of the notice and the agenda**
- 3 Election of chairman of the meeting and at least one person to co-sign the minutes**
- 4 Extraordinary dividend payment**

Based on the strong financial position and positive development of the group, the Board of Directors of International Maritime Exchange ASA proposes to pay an extraordinary dividend of NOK 3.50 per share. The dividend payment is planned to be made in December 2005 to the shareholders who are registered as owners on the date of the Extraordinary General Meeting on 9 December 2005. The shares will be traded exclusive of dividend payments on 12 December 2005.

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Shareholders listed in the Norwegian Central Securities Depository (*Verdipapirsentralen*) are entitled to be present and vote at the Extraordinary General Meeting. Such shareholders are requested to give notification of their attendance as soon as possible and at the latest by 16:00 hours on Wednesday 7 December 2005 to DnB NOR Bank ASA, Verdipapirservice, 0021 Oslo, Norway, telefax +47 22 48 11 71, telephone +47 22 48 35 90.

Any shareholder may appoint a proxy with written authority to attend the meeting and to vote on his or her behalf.

Oslo, 9 November 2005

The Board of Directors